

# EOD Snippets on Market

August 22, 2025

Index	Up/Down	(%)	Points	Index Closing
S&P BSE SENSEX	↓	-0.85	-693.86	81,306.85
NIFTY 50	↓	-0.85	-213.65	24,870.10
S&P BSE MIDCAP	↓	-0.23	-103.54	45,890.28
S&P BSE SMALLCAP	↓	-0.35	-183.71	53,002.32
S&P BSE 500	↓	-0.66	-239.07	36,089.64

Index	Open	High	Low	Close	52 W High	52 W Low
SENSEX	81,951.48	81,993.61	81,291.77	81,306.85	85,978.25	71,425.01
NIFTY	25,064.15	25,084.85	24,859.15	24,870.10	26,277.35	21,743.65

SENSEX Gainers	6	NIFTY Gainers	7	Sectors Posted Gain	3
SENSEX Losers	24	NIFTY Losers	43	Sectors Posted Loss	21
		Advances	Declines	Advance/Decline Ratio	Unchanged
BSE		1662	2421	2:3	157
NSE		1178	1760	11:17	112

Top 5 SENSEX Drivers				Top 5 Gainers & Losers (X – Sensex)			
Gainers	(%)	Losers	(%)	Gainers	(%)	Losers	(%)
M&M	0.8	Asian Paints	-2.4	IZMO	20.0	Adeshwar Medite	-18.9
Maruti Suzuki	0.7	UltraTechCement	-1.9	Cargosol Log	20.0	Ekennis Softwar	-14.6
Sun Pharma	0.2	ITC	-1.8	Resourceful Aut	20.0	Goblin India	-11.7
Bharat Elec	0.2	Tata Steel	-1.8	Chembond Chem	20.0	SRG Fingrow Fin	-10.9
Bharti Airtel	0.1	HCL Tech	-1.8	CCCL	20.0	Aadi Industries	-10.0

Top 5 NIFTY Drivers				Top 5 Gainers & Losers (X – NIFTY)			
Gainers	(%)	Losers	(%)	Gainers	(%)	Losers	(%)
M&M	0.8	Asian Paints	-2.4	CCCL	20.0	Sahaj Fashions	-20.7
Maruti Suzuki	0.5	Grasim	-2.3	Chembond Chem	20.0	Perfect Infra	-17.9
Bharti Airtel	0.2	Adani Enterpris	-2.2	Nephro Care Ind	20.0	Shankara Buildi	-8.2
Bharat Elec	0.2	UltraTechCement	-2.2	IZMO	20.0	Wonder Elect.	-8.1
Titan Company	0.1	Hero Motocorp	-2.0	Sahasra Electro	20.0	Force Motors	-7.7

FII/FPI/DII trading activity across Indian Exchanges – CM (Rs. In Cr.)						
Category	Date	Buy Value	Sell Value	Net Value	MTD (FY 25-26)	YTD (FY 25-26)
FII/FPI	22-Aug-25	10,179.18	11,801.70	-1,622.52	-25,751.02	-51,420.45
DII	22-Aug-25	10,106.92	10,436.17	-329.25	66,183.43	2,95,667.29



Sectorial Contribution in SENSEX							
Index	(%)	Index	(%)	Index	(%)	Index	(%)
Telecom	0.7	FMCG	-1.0	IT	-0.8	Consumer Durables	-0.5
Healthcare	0.1	Energy	-0.9	PSU	-0.7	Consumer Discretionary	-0.5
Capital Goods	0.1	Financial Services	-0.8	Manufacturing	-0.7	TECk	-0.5
Metal	-1.3	Realty	-0.8	Services	-0.6	Power	-0.4
Commodities	-1.1	Oil & Gas	-0.8	Utilities	-0.6	Auto	-0.2
Bankex	-1.1	Focused IT	-0.8	Infrastructure	-0.6	Industrials	-0.1

### PTC Industries jumped 9% on bagging ₹110-cr order from BrahMos Aerospace:

PTC Industries shares jumped 9% on Friday, logging an intra-day high at ₹14,559.45 per share today after the company secured an order from BrahMos Aerospace for the supply of critical titanium castings. The deal is valued at ₹110 crore, and the contract has to be executed within 24 months. PTC's association with BrahMos dates back to 2019, and the company has consistently supported the programme through the supply of specialised titanium components and raw materials like Titanium mill forms, the company said in a statement. It's added: This latest order represents a significant step forward in the growing partnership between PTC and BrahMos and reflects the shared commitment of both organisations to further the goals of indigenisation and technological self-reliance under the Government of India's Aatmanirbhar Bharat initiative.

### Enviro Infra shares gained 5.5% as unit acquires Vento Power for ₹115.6 crore:

Shares of Enviro Infra Engineers Ltd. rose over 5.5% after its subsidiary acquired Vento Power Infra Pvt. Ltd. from PTC India Financial Services Ltd. for ₹115.6 crore. Enviro Infra, through its wholly owned subsidiary EIE Renewables Pvt. Ltd., acquired Vento Power Infra from PTC India Financial Services after signing definitive agreements on August 20, 2025. The deal follows a competitive bidding process in which Enviro Infra emerged as the successful bidder and subsequently received a Letter of Intent (LoI). The acquisition, valued at ₹115.6 crore, gives Enviro Infra full ownership of Vento Power Infra. Incorporated in April 2015, Vento is engaged in renewable energy generation and distribution. As of March 31, 2024, the company reported a turnover of ₹16.5 crore and a negative net worth of ₹79.18 crore.

### Apollo Micro surged 17.4%, hits new high on order from DRDO:

Apollo Micro Systems shares hit a new high of ₹240.60 today, surging 17.4% in today's intraday trade after the company won orders worth ₹25.12 crore from the Defence Research and Development Organisation (DRDO) & Defence Public Sector Undertakings (PSUs). On August 4, 2025, the company said it has successfully secured its first export order valued at \$13.37 million, approximately ₹113.81 crore. Meanwhile, in Q1FY26, Apollo Micro Systems recorded robust revenue growth of 46% Y-o-Y, reaching ₹133.6 crore compared to ₹91.2 crore in Q1FY25. This growth was primarily driven by the seamless execution of the company's strong order book and the transition of several high-value systems into full-scale production. The recent geopolitical developments, particularly the escalation of tensions between India and Pakistan, have further accelerated the demand for indigenous, mission-critical defence solutions. Several of the company's systems were successfully tested and demonstrated during this period, attracting significant interest from key stakeholders across India's defence value chain, the management said.

### R Systems shares soared 17.2% on agreement to acquire Novigo Solutions:

R Systems shares soared 17.2% to ₹496.95, today as it announced that it will acquire the Mangalore-based Novigo Solutions to "create a global digital engineering powerhouse". R Systems entered into a definitive agreement to acquire Novigo Solutions, a specialist in low-code/no-code (LCNC) development and intelligent-automation services. The acquisition will create a global digital engineering powerhouse with revenue of ₹2,060 crore and Ebitda of ₹380 crore, the company said in an exchange filing. The combined entity will offer engineering, deployment, and management of enterprise-scale fleets of artificial intelligence (AI) agents under a single governed platform, it said. Novigo has posted strong growth, delivering 44% revenue CAGR over the past three years, with an Ebitda margin of 25% and healthy free cash flows.



Index	CMP @ 07.22 pm	Points Up/Down	(%) Up/Down
Gold	3,368.50	-13.10	-0.39
Silver	37.815	-0.264	-0.69
Brent Crude	67.64	-0.03	-0.04
WTI Nymex Crude	63.58	0.06	0.09
Natural Gas	2.781	-0.045	-1.59

Index	CMP @ 07.18 pm	Points Up/Down	(%) Up/Down
Asia Pacific			
Shanghai Composite	25,339.14	234.53	0.93
GIFT NIFTY	24,918.00	39.00	0.16
Nikkei 225	42,633.29	23.12	0.05
Hang Seng	25,104.61	-61.33	-0.24
Europe			
FTSE 100	9,338.45	29.25	0.31
DAX	24,330.60	37.26	0.15
CAC	7,964.40	26.11	0.33
America			
Dow Jones	45,173.76	388.26	0.87
S&P 500	6,410.94	40.77	0.64
Nasdaq Composite	21,208.56	108.25	0.51

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